

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION

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In Re:	§	
	§	
DEEP MARINE HOLDINGS, INC.,	§	Case No. 09-39313
et al.	§	
	§	Jointly Administered
Debtors.	§	Chapter 11

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**NOTICE OF HEARING FOR FEBRUARY 4, 2010**

**PLEASE TAKE NOTICE** that a hearing is scheduled for **February 4, 2010 at 3:00 p.m.** on (A) *Debtors' Application Under § 327(A) of the Bankruptcy Code to Approve the Employment and Retention of Bracewell & Giuliani, LLP, as Attorneys for the Debtors* [Docket No. 78]; (B) *Motion for Administrative Order Under 11 U.S.C. §§ 105(a) and 331 Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 85], and (C) *Expedited Motion of the Debtors and Committee to Authorize the Committee to Pursue Estate Causes of Action* [Docket No. 151]. The hearing will take place before the Honorable Marvin Isgur in the United States Bankruptcy Court at 515 Rusk, Courtroom 404, Houston, Texas 77002.

Dated: February 1, 2010

Respectfully submitted,

**BRACEWELL & GIULIANI LLP**

By: /s/ Jason G. Cohen

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**PROPOSED ATTORNEYS FOR THE DEBTORS**

**CERTIFICATE OF SERVICE**

The undersigned certifies that on February 1, 2010, a true and correct copy of this document was served on all parties by electronic means as listed on the court's ECF noticing system and by electronic mail as indicated on the attached service list.

*/s/ Jason G. Cohen*  
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Jason G. Cohen